

Natural Gas Abundance: The High Resource Reality

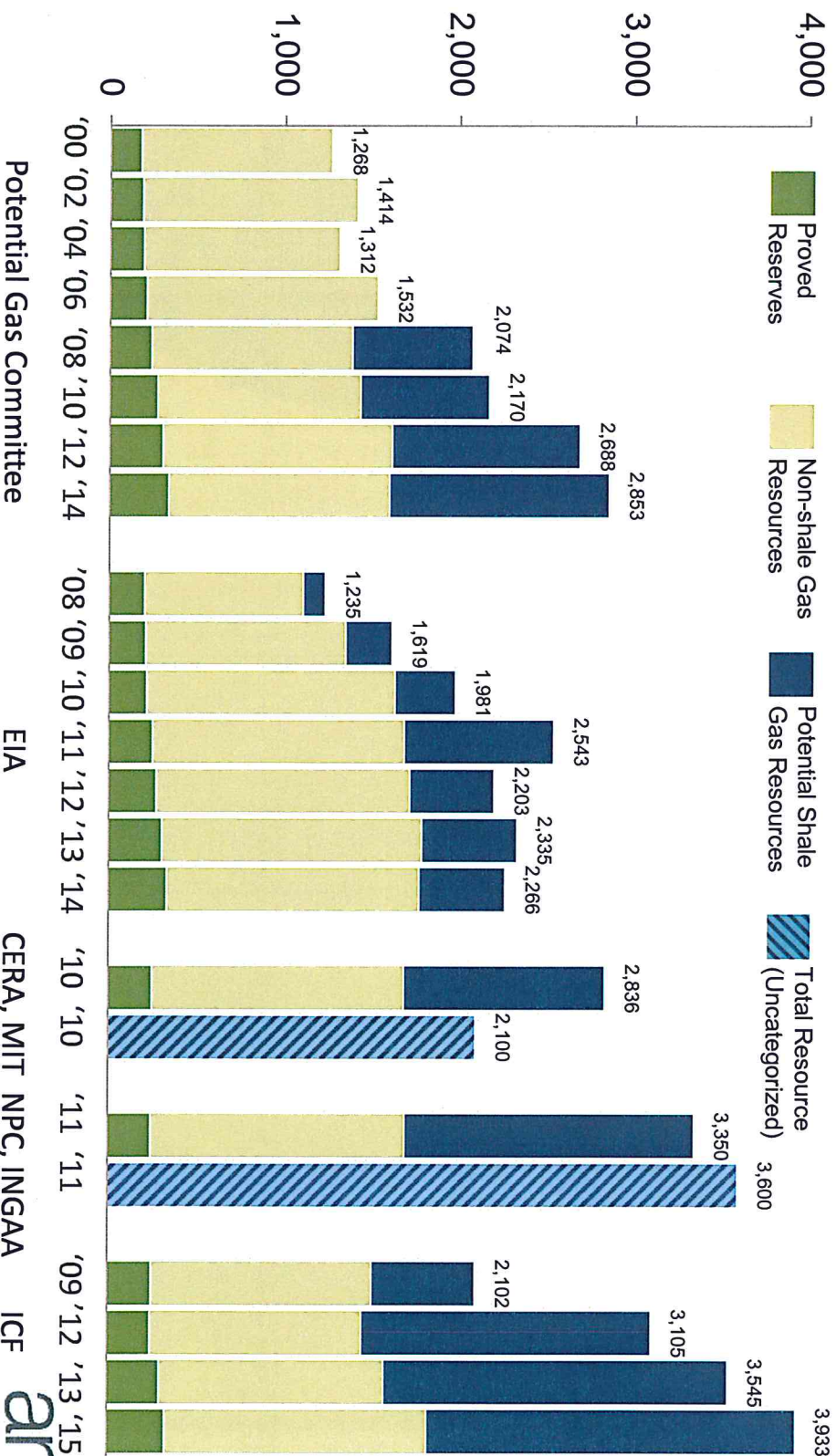


America's
Natural Gas
Alliance

Abundant Supply

Estimates of U.S. Recoverable Natural Gas

(trillion cubic feet)



Potential Gas Committee

EIA

CERA, MIT NPC, INGAA

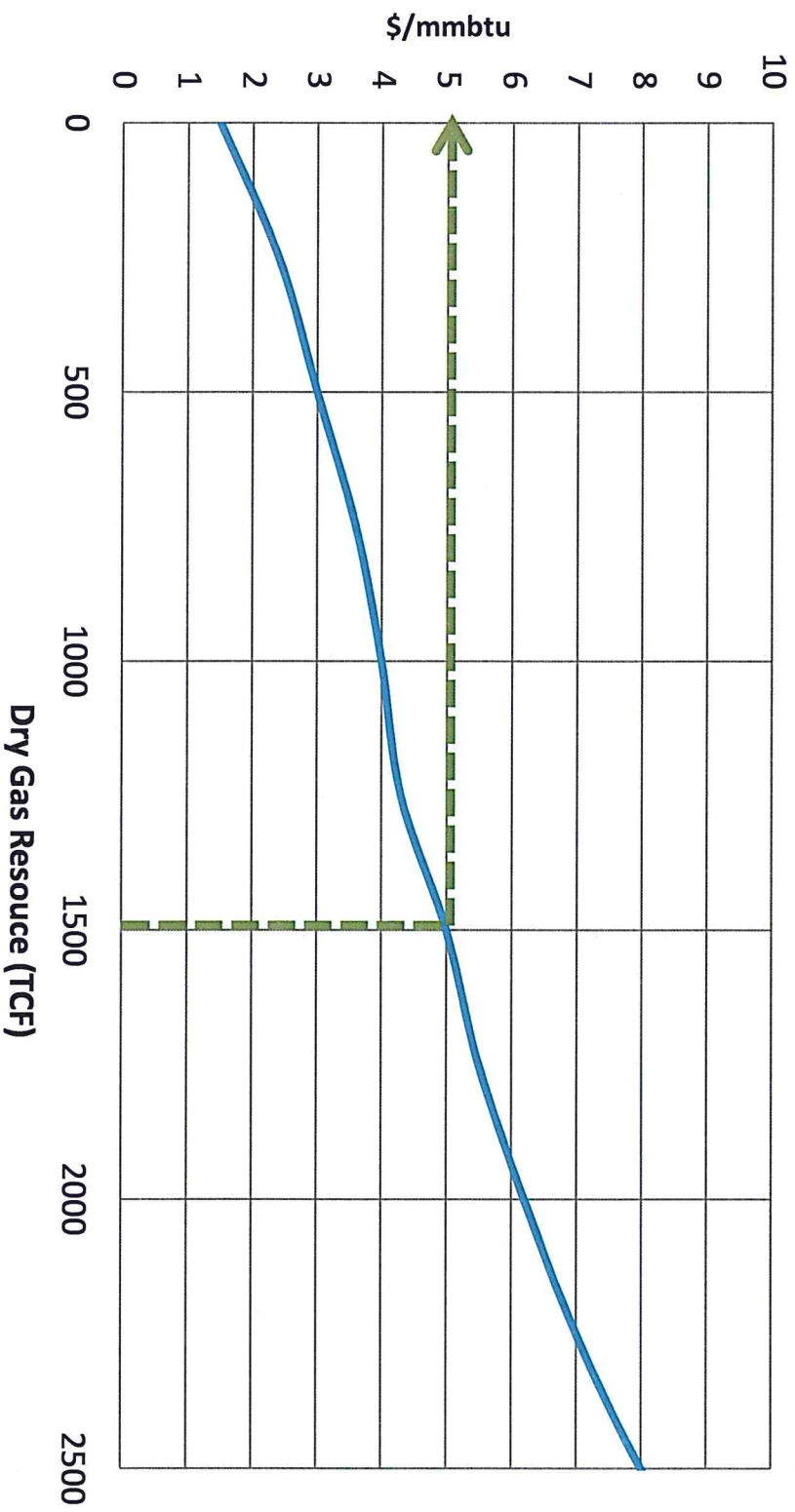
ICF



America's
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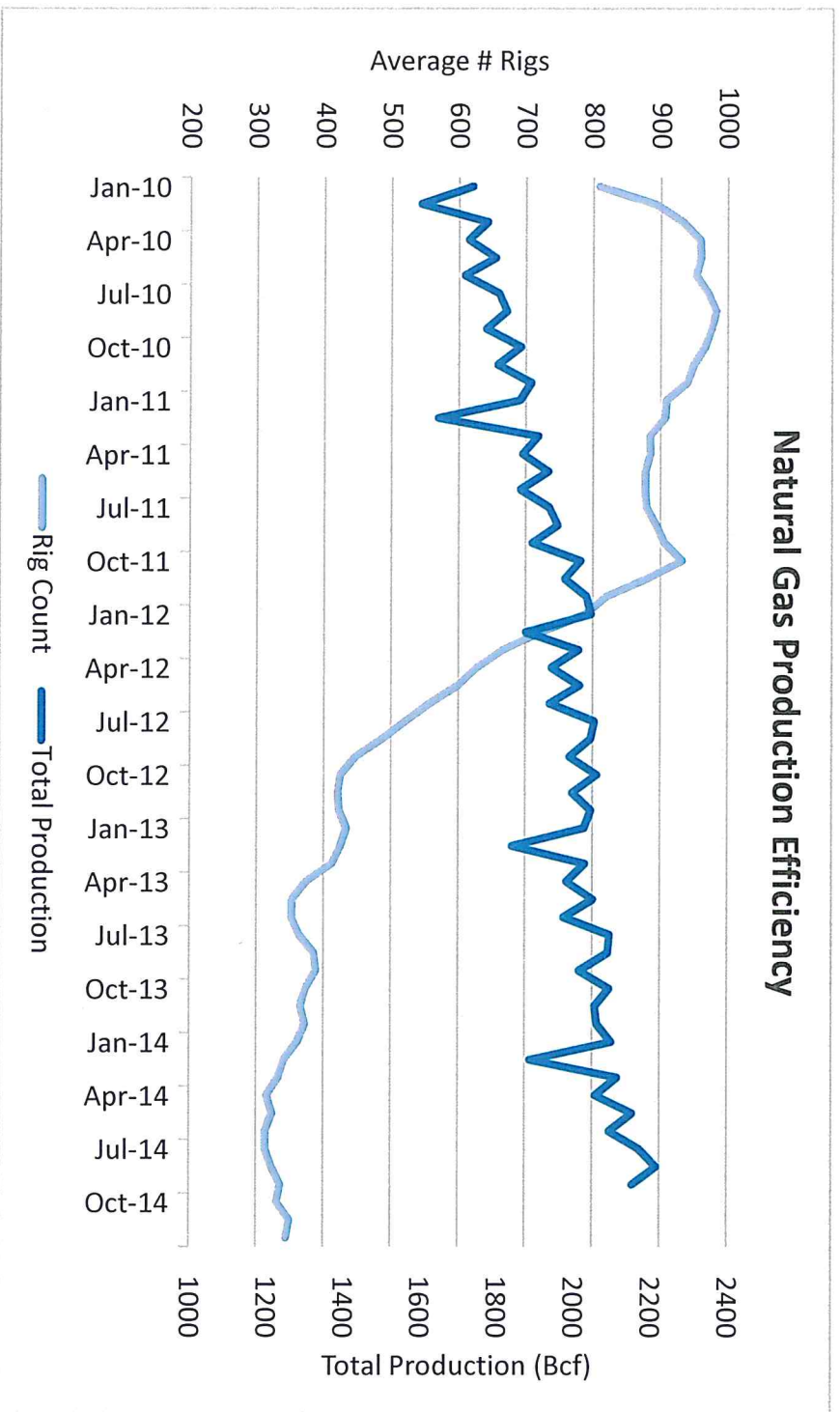
Reserves Volume and Cost

U.S. & Canada Supply Curve



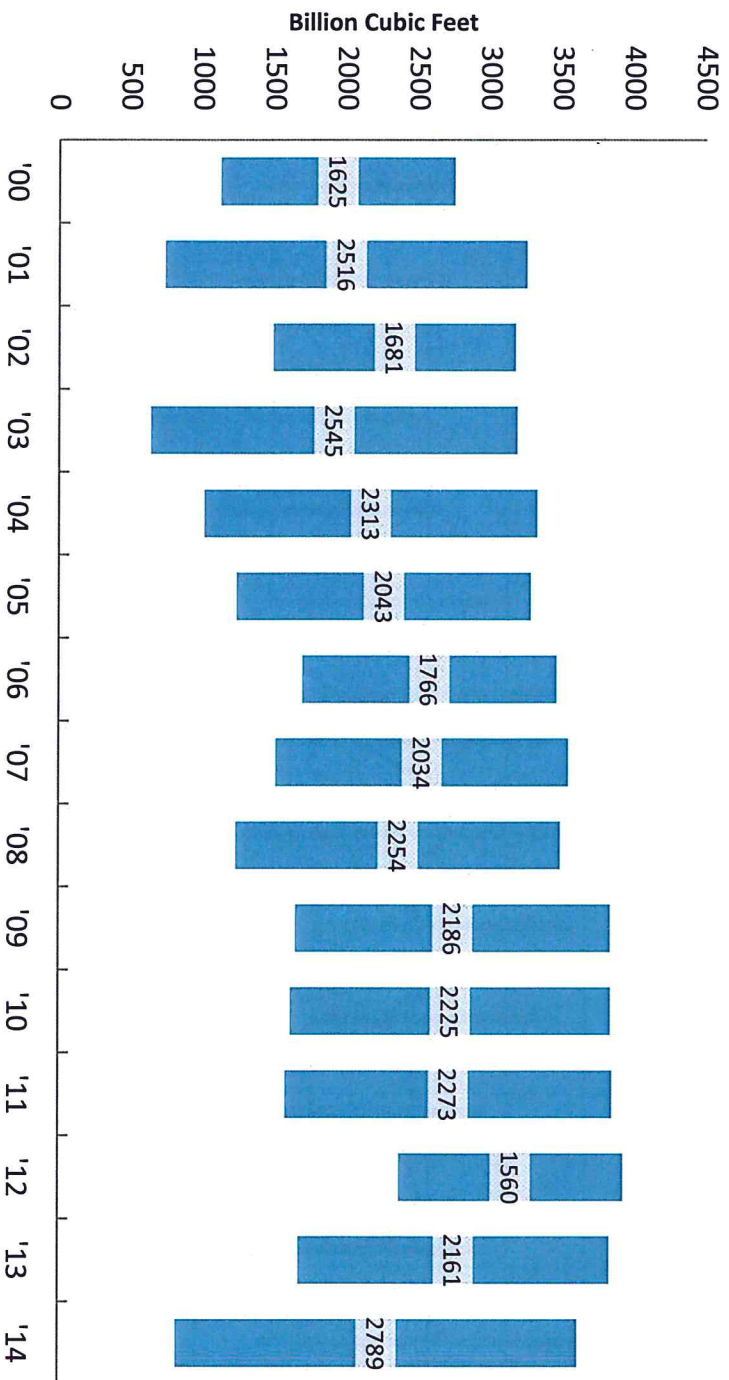
Source: ICF, "U.S. LNG Exports: Impacts on Energy Markets and the Economy", May 2013.

Production Efficiency



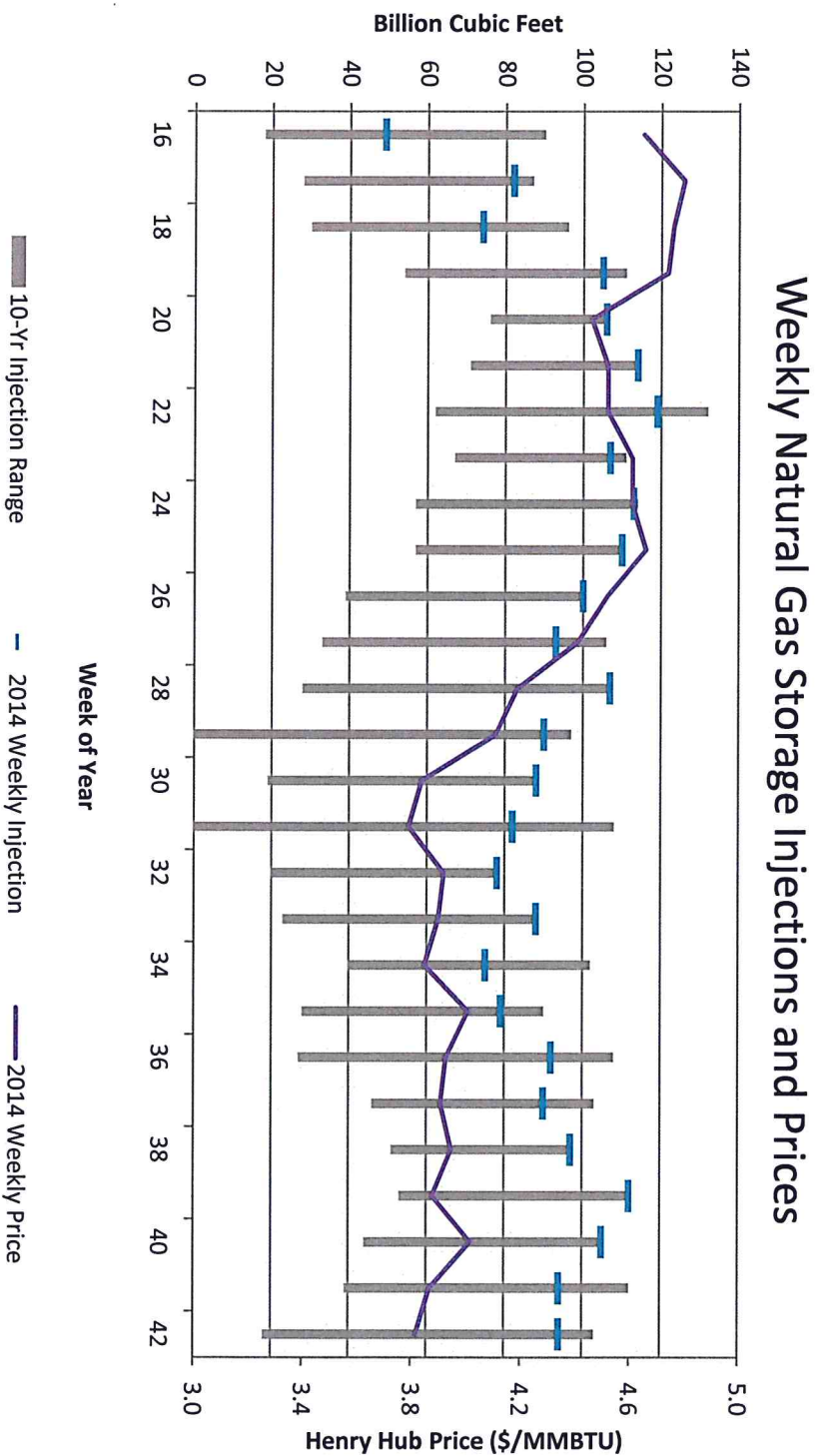
Source: EIA, Baker Hughes

Annual Storage Fills



Source: EIA

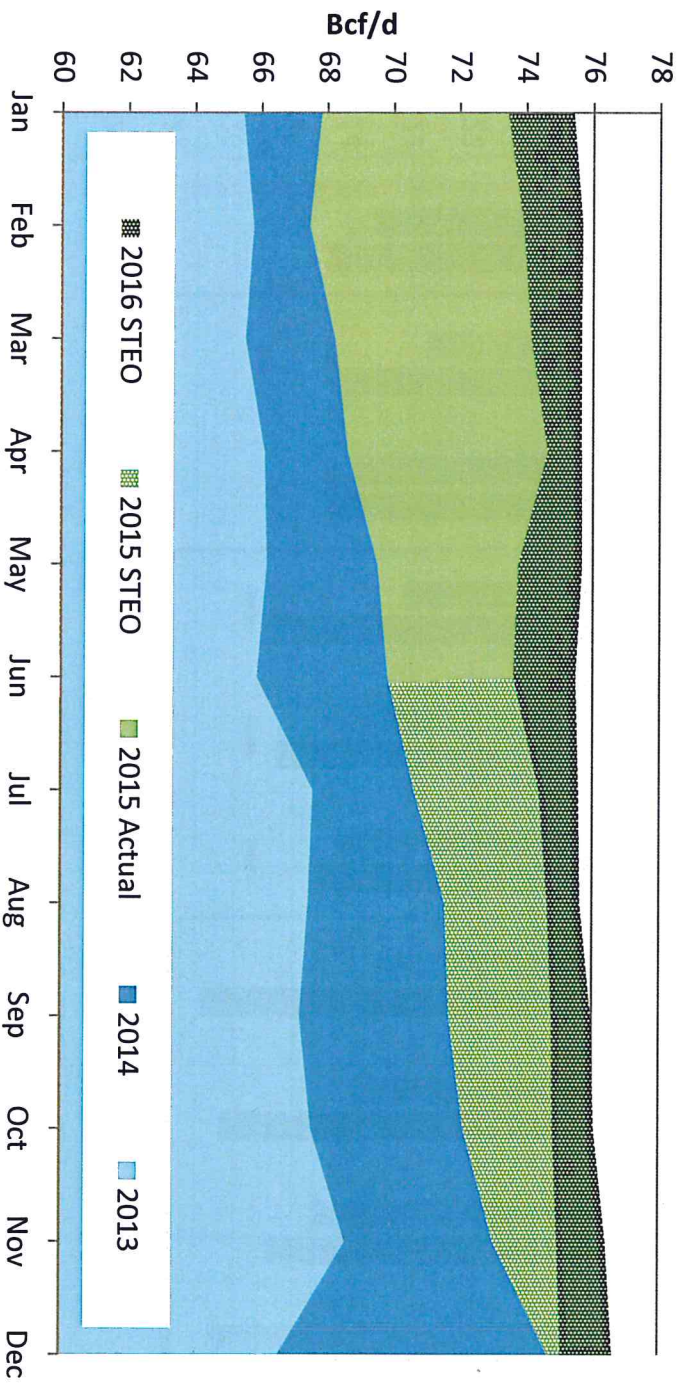
2014 Weekly Storage Injections



Source: EIA, NYMEX Henry Hub Price

Current Production Trend

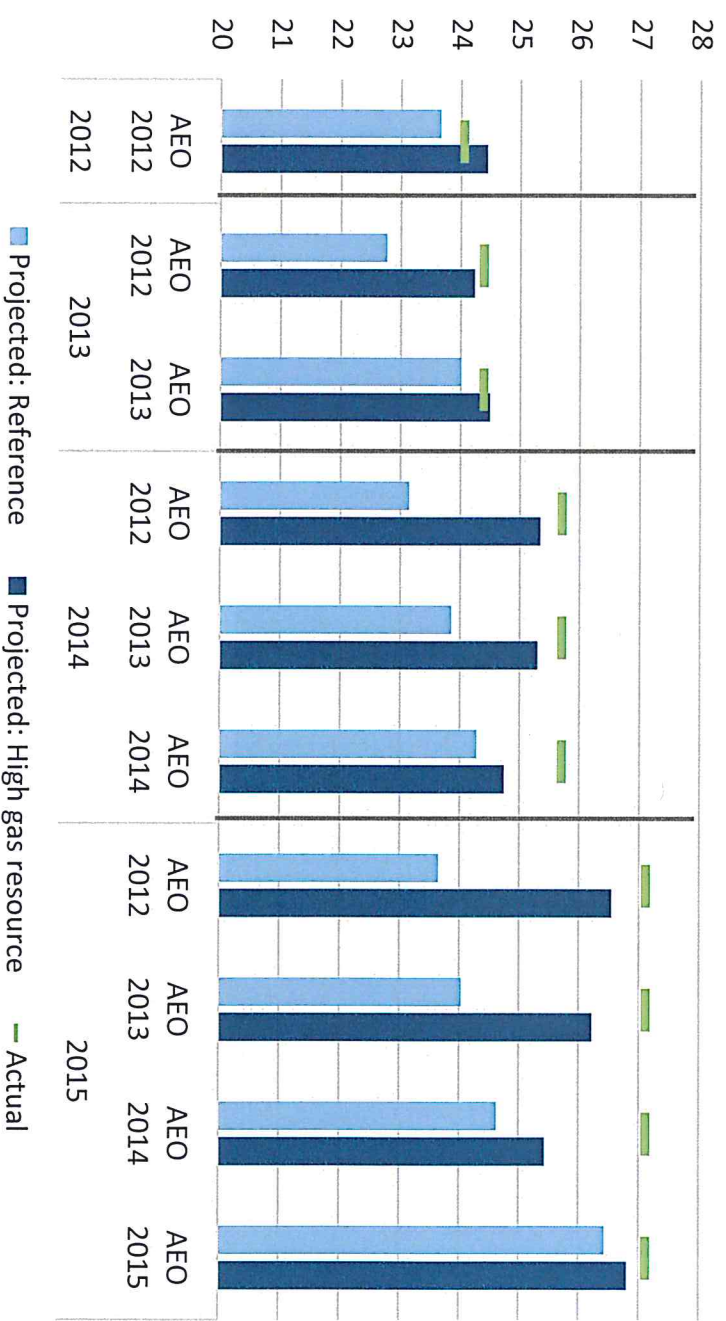
U.S. Dry Gas Production



Source: EIA Short-term Energy Outlook, July 2015

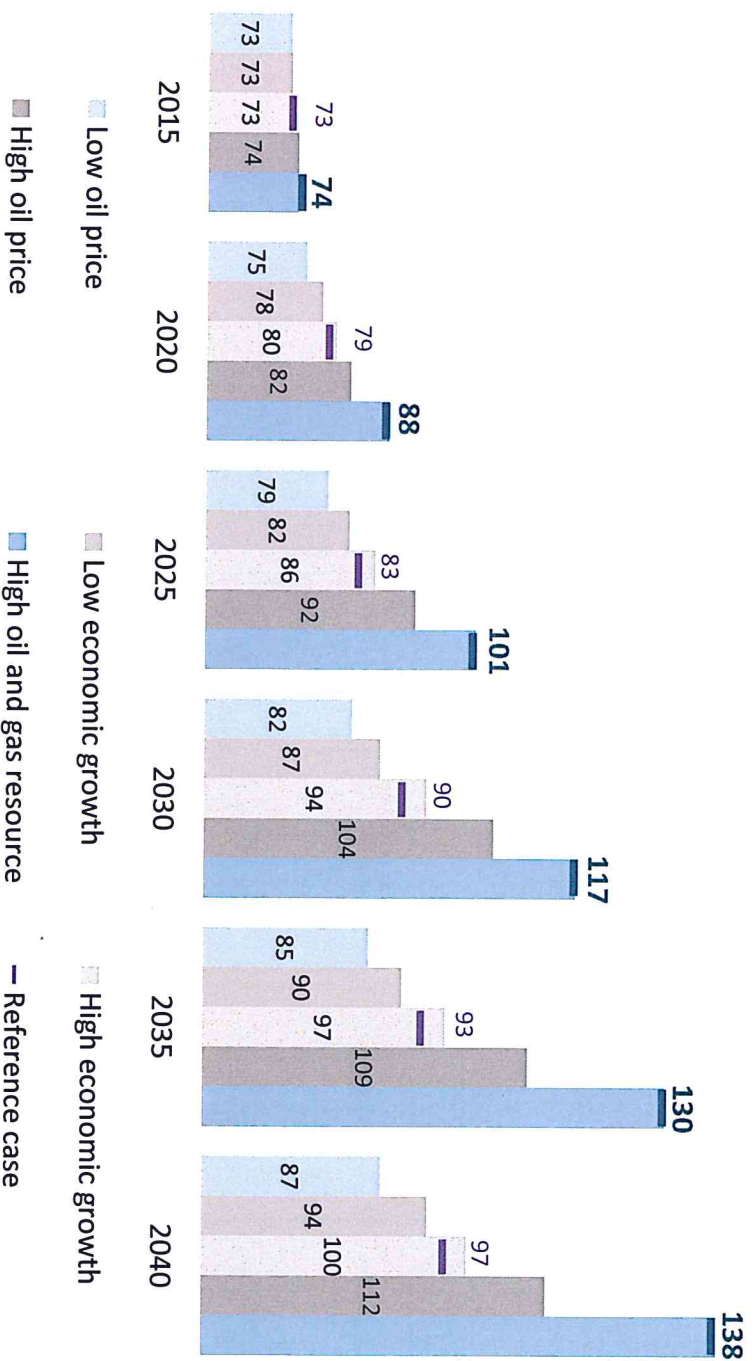
Projected vs Actual Production

U.S. Dry Gas Production by AEO Release (TCF)



Resource Reality

2015 Annual Energy Outlook: Domestic Production Forecast (Bcf/d)



Source: EIA Annual Energy Outlook, 2015

